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FOR IMMEDIATE RELEASE

Patrick Morrow and Scott Holley featured on Forbes 2019 Best-in-State Wealth Advisors List

Indianapolis, IN (March 2019) – Patrick Morrow and Scott Holley, partners of SBC Wealth Management in Indianapolis, IN has been recognized as 2019 Best-in-State Wealth Advisors by *Forbes* for the third consecutive year. According to *Forbes*, the annual list highlights over 2,000 of the nation's top-performing advisors, nominated by their firms and then evaluated based on a qualitative algorithm and quantitative criteria administered by SHOOK Research. The criteria includes interviews, industry experience, community involvement, revenue trends and client retention.*

"We are honored to receive this recognition from Forbes and are very fortunate to work with such amazing clients for over 35 years," stated Patrick Morrow and Scott Holley.

SBC Wealth Management is a Securities Exchange Commission Registered Investment Advisor located in Indianapolis, Indiana. Founded in 1983, SBC Wealth Management was founded on the American values of hard work, integrity, and uncompromising quality and personal service. SBC's mission is to serve as their client's financial compass with first class service as the cornerstone of the business. SBC's client rely on them to create, enhance and preserve their lifestyles.

*The Forbes Best-in-State Wealth Advisor ranking, developed by SHOOK Research, is based on in-person and telephone due diligence meetings and a ranking algorithm that includes: client retention, experience, review of compliance records, firm nominations, and quantitative criteria, including: assets under management and revenue generated for their firms. Portfolio performance is not a criterion due to varying client objectives and lack of audited data. Neither Forbes nor SHOOK Research receives a fee in exchange for rankings
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